



**CONTAINED SYSTEMS CONSULTING**  
*Technology Due Diligence & Consulting Services*

CSC is a boutique management consulting firm specializing in IT due diligence & consulting services for the Private Equity community.

CSC provides the following investor-related IT services that provide a critical edge to any firm's due diligence cycle & management process:

- **Pre-Closing Technology-focused Due Diligence:** Hidden costs & risks can be avoided with a proper assessment of a company's IT infrastructure, management & service contracts.
- **Post-Closing Cost Savings:** Assessment of existing technology infrastructure to determine long term IT cost savings. Mitigation of risks definitively improves valuation of portfolio.
- **CTO-level Management Services:** IT guidance for portfolio companies in all IT-related decisions in terms of standardized Best Practices such as network infrastructure, Telecommunication service agreements, enterprise software packages & vendor coordination.
- **Portfolio Software Selection:** PE firms need to use the portfolio management software best suited for their fund structure. CSC specializes in selecting, configuring and implementing the best solution to ensure clients run their funds efficiently & productively.

**Our client list includes the following VC & PE firms:**

Geometry Group, LLC  
NewSpring Capital  
Vietnam Partners, LLC  
Brae Capital  
Ponus Capital, LLC  
Rockport Equity Management  
Victory Ventures, LLC  
Centre Partners Management

#### **Case Study**

*"NYC Middle Market Private Equity firm managing \$3Bn in funds planning an LBO of nationwide restaurant chain – strong technical due diligence required"*

In this case, technology due diligence was also necessary on an operational level. Existing IT infrastructure was evaluated with no significant red lights; however, a POS software upgrade was recommended & implemented in order to maintain competitiveness in the fast-casual sector.

[www.techcsc.com](http://www.techcsc.com)  
email: [info@techcsc.com](mailto:info@techcsc.com)  
phone: 212.203.7708



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## Strategic Technology Review Checklist:

### Leadership Assessment

- ✓ Technology Management
- ✓ Personnel Management
- ✓ Resource Management

### Cost Savings Analysis

- ✓ Vendor Agreements & Service Contracts
- ✓ Review IT budget & Projections
- ✓ Work Flow Process Maximization

### Operations Review

- ✓ Business Technology Alignment
- ✓ Risk Assessment
- ✓ Documentation Review

### Infrastructure Review

- ✓ Network Stability
- ✓ Communications
- ✓ Data Integrity & Redundancy

### Security Validation

- ✓ Data Network
- ✓ Personnel Access
- ✓ Intrusion Detection

### Business Continuity Planning

- ✓ Validate & Improve Continuity Plan
- ✓ Assess Impact to Business Operations
- ✓ Provide Risk Mitigation Strategy

***“Stronger Diligence,  
Better Companies”***

*Strategic Technology Reviews  
focus on reducing costs,  
eliminating risk, and identifying  
opportunities.*

*CSC standardizes the due diligence  
process and creates immediate  
value for its Private Equity clients.*